

**MEETING NOTICE  
AND  
AGENDA**

**HIGHER EDUCATION FACILITIES FINANCE COMMITTEE**

Kindergarten-University Public Education Facilities Bond Act of 2004  
Class Size Reduction Kindergarten-University Public Education Facilities Bond Act of 1998

<p><b>State Treasurer's Executive Office Conference Room 110 915 Capitol Mall Sacramento, California May 21, 2008 10:00 AM (or upon adjournment of the Safe, Clean, Reliable Water Supply Finance Committee meeting)</b></p>
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1. Call Meeting to Order
2. Roll Call:
  - Governor
  - State Treasurer
  - State Controller
  - Director of Finance
  - President, University of California
  - Chancellor, California State University
  - Chancellor, California Community Colleges
3. Approval of the March 19, 2008, Higher Education Facilities Finance Committee Minutes.
4. Consideration of Resolution XI under the Kindergarten-University Public Education Facilities Bond Act of 2004, (i) amending the provisions of Resolution IX authorizing the issuance of State of California Kindergarten-University Public Education Facilities Bonds or Commercial Paper Notes in the principal amount not to exceed \$495,840,000, and (ii) authorizing the issuance of State of California Kindergarten-University Public Education Facilities Bonds or Commercial Paper Notes in the principal amount not to exceed (a) the principal amount unissued under Resolution IX of \$475,320,000 and (b) an additional principal amount not to exceed \$65,745,000, for a total principal amount not to exceed \$541,065,000.
5. Consideration of Resolution XII under the Kindergarten-University Public Education Facilities Bond Act of 2004, authorizing the issuance of State of California Kindergarten-University Public Education Facilities Refunding Bonds in the aggregate principal amount outstanding not to exceed \$541,065,000.
6. Consideration of Resolution XXVII under the Class Size Reduction Kindergarten-University Public Education Facilities Bond Act of 1998, (i) amending the provisions of Resolution XXIV authorizing the issuance of State of California Class Size Reduction Kindergarten-University Public Education Facilities Bonds or Commercial Paper Notes in the principal amount not to exceed \$161,600,000, and (ii) authorizing the issuance of State of California Class Size Reduction Kindergarten-University Public Education Facilities Bonds or Commercial Paper Notes in the principal amount not to exceed the principal amount unissued under Resolution XXIV of \$62,700,000.

7. Consideration of Resolution XXVIII under the Class Size Reduction Kindergarten-University Public Education Facilities Bond Act of 1998, authorizing the issuance of State of California Class Size Reduction Kindergarten-University Public Education Facilities Refunding Bonds in the aggregate principal amount outstanding not to exceed \$2,364,952,500.
8. Other Non-Action Items
9. Public Comment
10. Adjournment

The Higher Education Facilities Finance Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Higher Education Facilities Finance Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Scott Rutherford no later than five calendar days before the meeting at (916) 653-2183 and Telecommunication Device for the Deaf (TDD) services at (916) 654-9922.

Questions or requests for additional information prior to the committee meeting may be referred to Scott Rutherford of the State Treasurer's Office, 915 Capitol Mall, Room 261, Sacramento, CA 95814 at (916) 653-2183. The meeting notice and agenda will be posted at the website [www.treasurer.ca.gov](http://www.treasurer.ca.gov).